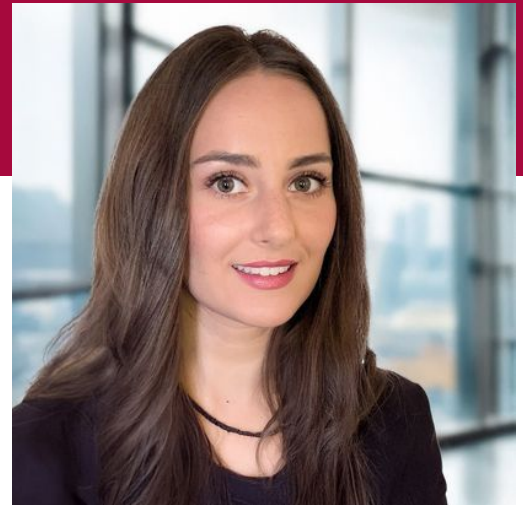


Michayla Wolfe

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Michayla Wolfe is an associate in the New York office of Milbank LLP and a member of the firm's Global Project, Energy and Infrastructure Finance Group.

Primary Focus & Experience

Michayla's recent representations include:

- MUFG Bank, Ltd., Natixis, and the Purchasers in connection with the refinancing of a term loan and payoff of existing indebtedness for the operation of three pipelines.
- MUFG Bank, Ltd. in connection with the refinancing of an existing credit facility supporting an operating natural gas-fired, combined cycle power generation facility with a nominal rating of 819 MW located in Oxford, Connecticut.
- The Purchasers in connection with Mountain Peak Power, LLC's issuance of US\$285 million aggregate principal amount of 6.07% Senior Secured Notes due June 30, 2055, the proceeds of which were used to finance the construction of the Mountain Peak Power Generating Station, a 163 MW nameplate capacity natural gas-fired electric generating facility to be constructed near Denver, Colorado.
- LS Power in connection with its \$480 million refinancing of three natural gas electric generation assets located in ERCOT with a combined capacity of 2.1 GW.
- The Purchasers in connection with an expansion financing of a Texas-based pipeline in a private placement transaction.
- The arrangers and lenders in connection with the construction and back-leverage debt financing of an approximately 189 MW photovoltaic wind energy generation project located in Chowan County, North Carolina.
- Morgan Stanley in connection with the Term Loan B refinancing of two power plants located in Pennsylvania and indirectly owned by Carlyle/Cogentrix.
- Saavi Energia in connection with the acquisition and related green loan acquisition financing of the 130 MW La Lucha solar power plant in Durango, Mexico from Northland Power.
- Deutsche Bank AG and First-Citizens Bank & Trust Company in connection with UBS Asset Management's development of a 728MW portfolio of four battery storage Projects located in Texas.

ADDITIONAL DETAILS

EDUCATION

Osgoode Hall Law School
McGill University, B.A.

ADMISSIONS

New York

EXPERIENCE

Project, Energy and Infrastructure Finance	Power and Energy	United States
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