

Pamela Molina

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Pamela Molina is an associate in the New York office of Milbank and a member of the firm's Corporate Finance and Securities Group.

Primary Focus & Experience

Some of Ms. Molina's recent relevant representations include:

- The initial purchasers in connection with the \$700 million offering of 5.621% senior notes due 2029 by Banco Santander Mexico, S.A., Institución de Banca Múltiple, Grupo Financiero Santander México.
- Niagara Energy S.A.C., owner of Orygen Perú S.A.A. (formerly, Enel Generación S.A.A.), in connection with its offering of US\$1.2 billion aggregate principal amount of 5.746% senior notes due 2034.
- The initial purchasers in connection with the inaugural bond offering of Peruvian natural gas companies Pluspetrol Camisea S.A. and Pluspetrol Lote 56 S.A., as co-issuers, in a transaction pursuant to Rule 144A/Regulation S.
- The initial purchasers in connection with YPF Sociedad Anónima's offering of US\$500 million aggregate principal amount of 8.75% senior notes due 2031, as well as the dealer-managers in an offer to purchase up to US\$500 million of YPF's 8.5% senior notes due July 2025 and 6.95% senior notes due 2027, and in an offer to exchange up to US\$500 million of YPF's 8.5% senior notes due July 2025 for newly issued 8.75% senior notes due 2031.

Recognition & Accomplishments

Ms. Molina earned her LL.M. from New York University School of Law and her LL.B. from Pontificia Universidad Católica del Perú. She is admitted to practice law in Peru and New York. Ms. Molina is a native Spanish speaker.

ADDITIONAL DETAILS

EDUCATION

New York University School of Law, LL.M.

ADMISSIONS

New York

EXPERIENCE

Corporate Finance and Securities

United States

FEATURED NEWS

Milbank Advises Buenaventura on \$650M Senior Notes Offering

Milbank Advises Initial Purchasers on US\$1.1B Senior Notes Offering and Tender Offer by YPF